

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		378.670.783.143	174.081.939.335
I	Cash & Cash equivalents	110		60.117.997.592	42.270.420.266
1	Cash	111	V.01	25.117.997.592	11.350.420.266
2	Cash equivalents	112		35.000.000.000.00	30.920.000.000.00
II	Short-term financial investments	120	V.02	-	4.108.000.000
1	Short-term investments	121		-	4.108.000.000
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		18.053.641.127	26.816.699.964
1	Trade accounts receivables	131		11.119.098.172	25.561.257.314
2	Prepayment to suppliers	132		7.204.334.017	949.476.500
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	736.230.938	1.133.366.150
6	Provision for short-term doubtful debts	139		(1.006.022.000)	(827.400.000)
IV	Inventories	140		280.300.816.175	98.921.626.605
1	Inventories	141	V.04	280.300.816.175	98.921.626.605
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		20.198.328.249	1.965.192.500
1	Short-term prepaid expenses	151		1.806.720.316	674.545.093
2	VAT deductible	152		16.065.965.561	489.919.060
3	Tax and accounts receivable from State budget	154	V.05	186.981.828	-
4	Other short-term assets	158		2.138.660.544	800.728.347
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		51.633.933.497	54.371.470.811
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		50.010.977.064	52.645.889.029
1	Tangible fixed assets	221	V.08	20.139.158.822	22.323.345.573
	- Historical cost	222		36.025.012.657	35.785.114.840
	- Accumulated depreciation	223		(15.885.853.835)	(13.461.769.267)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	29.844.545.515	30.322.543.456
	- Historical cost	228		34.442.144.861	34.283.090.011
	- Accumulated depreciation	229		(4.597.599.346)	(3.960.546.555)

	4	Construction in progress	230	V.11	27.272.727	-
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		-	-
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	-	-
	4	Provision for devaluation of long-term financial investments	259		-	-
V		Other long-term assets	260		1.622.956.433	1.725.581.782
	1	Long-term prepaid expenses	261	V.14	1.438.705.783	1.543.641.390
	2	Deferred income tax assets	262	V.21	101.406.250	99.095.992
	3	Others	268		82.844.400	82.844.400
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		430.304.716.640	228.453.410.146

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3		4	5
A		LIABILITIES (300 = 310+330)	300		322.544.171.327	127.986.052.721
I		Short-term liabilities	310		321.730.401.050	127.193.284.788
	1	Short-term borrowing	311	V.15	-	-
	2	Trade accounts payable	312		58.866.066.818	93.464.266.646
	3	Advances from customers	313		248.363.399.821	26.744.281.580
	4	Taxes and payable to state budget	314	V.16	3.180.585.630	2.079.570.647
	5	Payable to employees	315		3.994.636.488	1.374.818.095
	6	Payable expenses	316	V.17	683.375.049	832.417.236
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	4.774.405.691	1.432.932.917
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		1.867.931.553	1.264.997.667
II		Long-term liabilities	330		813.770.277	792.767.933
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		813.770.277	792.767.933
	4	Long-term borrowing	334	V.20	-	-
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		107.760.545.313	100.467.357.425
I		Capital sources and funds	410	V.22	107.760.545.313	100.467.357.425
	1	Paid-in capital	411		80.000.000.000	80.000.000.000
	2	Capital surplus	412		-	-
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

	5	Asset revaluation differences	415		-	-
	6	Foreign exchange differences	416		-	-
	7	Investment and development fund	417		-	-
	8	Financial reserve fund	418		-	-
	9	Other fund belong to owner's equity	419		-	-
	10	Retained after-tax profit	420		27.760.545.313	20.467.357.425
	11	Capital for construction work	421		-	-
II		Budget sources	430		-	-
	1	Bonus and welfare funds	431		-	-
	2	Budgets	432	V.23	-	-
	3	Budget for fixed asset	433		-	-
C		MINARITY INTEREST	500		-	-
		TOTAL RESOURCES	440		430.304.716.640	228.453.410.146

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INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	205.904.934.800	150.919.490.735	433.551.514.743	351.476.809.534
2. Deductions	02		-	-	-	34.545.455
3. Net sales and services (10 = 01 - 02)	10		205.904.934.800	150.919.490.735	433.551.514.743	351.442.264.079
4. Cost of sales	11	VI.27	187.298.421.010	140.708.818.097	400.579.430.999	320.286.131.839
5. Gross profit (20= 10-11)	20		18.606.513.790	10.210.672.638	32.972.083.744	31.156.132.240
6. Financial income	21	VI.26	405.231.092	352.691.400	1.070.937.462	961.814.359
7. Financial expenses	22	VI.28	53.106.865	297.410.748	519.873.977	1.212.545.557
<i>- In which: Interest expense</i>	<i>23</i>		<i>39.221.303</i>	<i>287.214.572</i>	<i>426.899.885</i>	<i>1.132.133.154</i>
8. Selling expenses	24		5.033.786.378	3.212.853.910	12.484.426.826	10.070.666.718
9. General & administrative expenses	25		3.434.479.313	2.633.520.800	9.500.622.379	7.733.993.640
10. Net operating profit [30=20+(21-22)-(24+25)]	30		10.490.372.326	4.419.578.580	11.538.098.024	13.100.740.684
11. Other income	31		3.779.578.818	908.147.306	16.848.836.638	1.781.539.474
12. Other expenses	32		4.450.000	-	4.450.000	3.731.400
13. Other profit (40=31-32)	40		3.775.128.818	908.147.306	16.844.386.638	1.777.808.074
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		14.265.501.144	5.327.725.886	28.382.484.662	14.878.548.758
16. Current corporate income tax expenses	51	VI.30	2.174.833.159	797.043.926	5.396.102.707	2.513.831.412
17. Deferred corporate income tax expenses	52	VI.30	-	-	(2.310.258)	2.557.000
18. Profit after tax (60=50-51-52)	60		12.090.667.985	4.530.681.960	22.988.692.213	12.362.160.346
18.1 Profit after tax of minorities	<i>61</i>		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	<i>62</i>		12.090.667.985	4.530.681.960	22.988.692.213	12.362.160.346
19. EPS (VND/share)	70		1.511	0	2.873	979

CASH FLOW STATEMENT
Quarter 3/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		693.846.238.854	388.560.673.323
2. Cash paid for supplier	02		(612.135.108.386)	(316.685.007.377)
3. Cash paid for employee	03		(13.305.866.501)	(8.668.120.885)
4. Cash paid for interest	04		(4.678.165.465)	(4.841.748.827)
5. Cash paid for corporate income tax	05		(4.411.091.459)	(2.117.241.332)
6. Other receivables	06		71.159.170.726	40.583.080.802
7. Other payables	07		(65.587.204.710)	(36.157.516.902)
Net cash provided by (used in) operating activities	20		64.887.973.059	60.674.118.802
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(193.367.577)	(21.880.600)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	1.581.538.873
3. Cash paid for lending or purchase debt tools of other companies	23		-	(4.204.068.797)
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		4.108.000.000	-
7. Cash received from interest, dividend and distributed profit	27		239.008.026	585.964.311
Net cash used in investing activities	30		4.153.640.449	(2.058.446.213)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				-
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		-	-
4. Cash paid to principal debt	34		(51.194.036.182)	(57.100.255.542)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		-	-
Net cash (used in) provided by financing activities	40		(51.194.036.182)	(57.100.255.542)
Net cash during the period (20+30+40)	50		17.847.577.326	1.515.417.047
Cash and cash equivalents at beginning of year	60		42.270.420.266	14.140.894.088
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70		60.117.997.592	15.656.311.135